

ONE PERSON WILL BE ON LOCATION FOR THE MEETING; HOWEVER, DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS DISTRICT BOARD MEETING WILL ALSO BE HELD BY TELEPHONE CONFERENCE AND THE DISTRICT BOARD STRONGLY ENCOURAGES THAT INDIVIDUALS ATTEND THIS MEETING BY JOINING VIA ZOOM AT:

<https://zoom.us/j/93107497128?pwd=ZFptVGE4VGIGUXZiZlphK2dlcG1MQT09;>

Meeting ID: 931 0749 7128; Passcode: 436944;

One tap mobile: +12532158782,,93107497128# US (Tacoma), +13462487799,,93107497128# US (Houston); 1-866-931-7845; Access Code: 303497

Please email Rhonda Bilek if there are any questions or issues (rbilek@crsofcolorado.com).

**NOTICE OF SPECIAL MEETING OF
BLUE LAKE METROPOLITAN DISTRICT NO. 2**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of Blue Lake Metropolitan District No. 2 (the “District”), in the Town of Lochbuie, Weld County, Colorado, will conduct a special meeting on Tuesday, May 4, 2021, at 9:00 a.m., at the Venture Center, 5225 Longs Peak Street, Brighton, Colorado 80601.

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the incurrence of its Limited Tax (Convertible to Unlimited Tax) Refunding Loan, Series 2021A, and its Limited Tax (Convertible to Unlimited Tax) Refunding and Improvement Loan, Series 2021B, and the issuance of its Promissory Note, Series 2021A, and its Promissory Note, Series 2021B, evidencing such loans, in the maximum combined principal amount of up to \$4,500,000, for the purpose of refunding outstanding debt and paying or reimbursing the costs of public improvements for the District. It is anticipated that the resolution will also authorize the execution and delivery of a loan agreement and a custodial agreement and other agreements and documents necessary or appropriate in connection with the incurrence of the foregoing loans. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or incurrence of such loans may be commenced more than thirty days after the authorization of such loans pursuant to the aforementioned resolution.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board.

BY ORDER OF THE BOARD OF DIRECTORS
BLUE LAKE METROPOLITAN DISTRICT NO. 2

By: /s/ Mark Bush
President

Posted at one public place within the District (as designated at the District’s first regular meeting of the calendar year) not less than 24 hours prior to the meeting.

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Agenda

- I. Call to Order and Declaration of Quorum:
- II. Disclosure of Potential Conflicts of Interest:
- III. Approve Agenda:
- IV. Approval of Minutes of March 12, 2021 Meeting (enclosure)
- V. Financial Matters:
 - A. Approve and Ratify Payment of Claims (enclosures)
 - B. Review and Consider Blue Lake MD No. 2 Cash position (enclosure)
 - C. Review and Consider Blue Lake MD No. 2 Financial Statements (enclosure)
- VI. Attorney's Items:
 - A. Consider Ratification of the Engagement Letter with Ballard Spahr for Blue Lake Metropolitan District No.
 - B. Discuss and consider approval of Resolution Authorizing the Incurrence of its Limited Tax (Convertible to Unlimited Tax) Refunding Loan, Series 2021A, and its Limited Tax (Convertible to Unlimited Tax) Refunding and Improvement Loan, Series 2021B, and the issuance of its Promissory Note, Series 2021A, and its Promissory Note, Series 2021B, evidencing such loans, in the maximum combined principal amount of up to \$4,500,000, for the purpose of refunding outstanding debt and paying or reimbursing the costs of public improvements for the District, together with related loan documents..
 - C. Discuss and consider approval of Resolution Amending the Resolution of the District Board of Directors Authorizing the Issuance of up to \$750,000 Junior Subordinate Limited Tax General Obligation Note, Series 2016C Adopted on November 30, 2016 and Amending the Series 2016C Note.
 - D. Discuss and consider acceptance of Deed related to Park / Open Space Lots from Lochbuie Land I, LLC.
- VII. Other Items:
- VIII. Adjournment:

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I hereby certify that a copy of the foregoing Notice of Special Meeting of Blue Lake Metropolitan District No. 2 was, by me personally, posted at one location within the Districts' boundaries, at least 24 hours prior to the special meeting.